

**Suasth Health Care Foundation**  
**Financial Creditor claims as on 23 January 2023**

*Amount in INR*

S. No	Name of Creditors	Amount Claimed	Amount Admitted			Vote Share (%)	Amount Under reconciliation	Contingent Claim
			Principal	Interest	Total			
1	J.C. Flowers Asset Reconstruction Private Limited <sup>#</sup>	1,248,672,986	1,086,171,180	162,501,806	1,248,672,986	50.54%	-	-
2	Axis Bank	1,222,098,693	1,018,282,784	203,815,909	1,222,098,693	49.46%	-	-
3	Srei Equipment Finance Ltd.	3,208,499,820	2,525,728,229	682,771,591	3,208,499,820	-	-	-
4	Hari Vitthal Mission	631,948,267	442,000,000	161,746,150	603,746,150	-	-	-
<b>Total</b>		<b>6,311,219,766</b>	<b>5,072,182,193</b>	<b>1,210,835,456</b>	<b>6,283,017,649</b>	<b>100.00%</b>	-	-

In pursuance to provisions of the Code, the RP has conducted his diligence and from the documents and information available and as per the opinion obtained from the legal counsel, RP is of the opinion that Srei Equipment Finance Ltd. and Hari Vitthal Mission are related party to the Corporate Debtor. The same has been communicated by RP vide email dated 11 January 2022.

Considering the related party status of SREI Equipment Finance Limited and Hari Vitthal Mission, in pursuance to the proviso to section 21 (2) of the Code, they no longer have a right of representation, participation and voting in the meetings of the committee of creditors of the Corporate Debtor.

# - Yes Bank Limited ("YBL"), being a member of the committee of creditors ("CoC") of Suasth Health Care Foundation ("Corporate Debtor") holding 50.54% voting share, has assigned all its debt in relation to the Corporate Debtor to J.C. Flowers Asset Reconstruction Private Limited ("JCFARL") pursuant to an assignment agreement dated December 16, 2022. The parties, in accordance with Regulation 28 of the Insolvency and Bankruptcy Board of India (Initiation of Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"), have confirmed the terms of assignment and the details of the assignee. Accordingly, the CoC has been duly reconstituted by the Resolution Professional to effect the aforementioned change and in pursuance to the requirement under regulation 28 (2) of the CIRP Regulations, the Resolution Professional has duly intimated the other members of the CoC and the Hon'ble National Company Law Tribunal, Kolkata Bench of such reconstitution in the CoC.